



ABN 45 066 383 971

31 July 2014

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Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW 2000

**New Zealand Stock Exchange (NZX) and
Port Moresby Stock Exchange (POMSoX) De-listing**

Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

Andrew M Knox
Chief Financial Officer

CUE ENERGY OVERVIEW

Cue is an Australian based oil & gas company with activities in Australia, New Zealand, Indonesia and PNG.

THE COMPANY HAS:

- Long life production
- A strong balance sheet
- An active exploration program

CUE ENERGY DIRECTORS

- Geoffrey King (Chairman)
- Andrew Young
- Rowena Sylvester
- Stuart Brown

CUE ENERGY MANAGEMENT

- David Biggs (CEO)
- Andrew Knox (CFO)
- David Whittam (Exp Man)

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WEBSITE

www.cuenrg.com.au

LISTINGS

ASX:	CUE
NZX:	CUE
POMSOX:	CUE
ADR/OTCQX:	CUEYY



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RELEASE

(ASX: CUE; NZX: CUE; POMSOX: CUE; ADR/OTC: CUEYY)

**New Zealand Stock Exchange (NZX) and
Port Moresby Stock Exchange (POMSoX) De-listing**

Due to a lack of trading on the NZX and POMSoX stock exchanges, the Company wishes to advise of its decision to de-list from these exchanges with effect from close of business on 29 August 2014 with the last day of trading being 26 August 2014.

Letters to respective shareholders are attached.

Any queries regarding this announcement should be directed to the Company on +613 8610 4000 or email mail@cuenrg.com.au.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox
Chief Financial Officer

31 July 2014



Cue Energy Resources Limited
ABN 45 066 383 971

31 July 2014

Dear Shareholder

De-listing of Cue Energy Resources Limited from the New Zealand Exchange (NZX)

Cue Energy Resources Limited ("CUE") recently announced its decision to de-list from the New Zealand Stock Exchange, operated by NZX Limited, with effect from close of business on 29 August 2014 with the last day of trading on NZX Main Board being 26 August 2014.

From 29 August you can continue to buy or sell CUE shares via your NZ broker, and the broker will simply use CUE's Australian listing on the Australian Securities Exchange (ASX) as the NZ listing will no longer be active. Any future dividends would be in Australian rather than New Zealand dollars.

NZ shareholders will continue to be administered from Computershare's share registry service based in Melbourne. They will shortly receive a welcome letter and holding statement which will provide details of your new Security Reference Number (SRN).

CUE made the decision to de-list as there has been minimal trading on the NZX for a considerable period of time.

If you have any questions please contact us via the contact details set out below. Alternatively shareholders can obtain company information including announcements and share price details from Cue's website: www.cuenrg.com.au or the ASX's website: www.asx.com.

Shareholders can also view and manage their holding online via Computershare's Investorcentre online portal: www.investorcentre.com.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox
Company Secretary

Contact details:

Telephone: +61 3 9415 5000
Fax: +61 3 9473 2500
Post: Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne
Victoria Australia 3001



Cue Energy Resources Limited
ABN 45 066 383 971

31 July 2014

Dear Shareholder

De-listing of Cue Energy Resources Limited from the Port Moresby Stock Exchange (POMSoX)

Cue Energy Resources Limited ("CUE") recently announced its decision to de-list from the Port Moresby Stock Exchange, operated by Port Moresby Stock Exchange Limited, with effect from close of business on 29 August 2014 with the last day of trading on POMSoX being 26 August 2014.

From 29 August you can continue to buy or sell CUE shares via your broker, and the broker will simply use CUE's Australian listing on the Australian Securities Exchange (ASX) as the POMSoX listing will no longer be active. Any future dividends would be in Australian dollars.

PNG shareholders will continue to be administered from Computershare's share registry service based in Melbourne. They will shortly receive a welcome letter and holding statement which will provide details of your new Security Reference Number (SRN).

CUE made the decision to de-list as there has been minimal trading on the POMSoX for a considerable period of time.

If you have any questions please contact us via the contact details set out below. Alternatively shareholders can obtain company information including announcements and share price details from Cue's website: www.cuenrg.com.au or the ASX's website: www.asx.com.

Shareholders can also view and manage their holding online via Computershare's Investorcentre online portal: www.investorcentre.com.

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox
Company Secretary

Contact details:

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